SENIOR DIRECT *PREFERRED* WHOLE LIFE INSURANCE APPLICATION

SENIOR LIFE INSURANCE COMPANY

PO Box 2447 • Thomasville, GA 31799 • 1-877-777-8808

Proposed Insured _____ SSN _____/_____/_____

Address _____
Street Apt. # City State Zip

Date of Birth _____ Age_____ Gender ❑ Male ❑ Female Height _____ Weight _____

Policy Owner Name _____ SSN _____/_____/_____

Relationship to Proposed Insured _____ Home Telephone (_____) _____

Owner's Email Address_____

Secondary Address _____
(If different than Insured) Street Apt. # City State Zip

Primary Beneficiary Name _____
First Middle Last Relationship

Secondary Beneficiary Name _____
First Middle Last Relationship

❑ YES ❑ NO ADB Rider $ _____ Amount of Insurance $ _____ Premium $ _____

PLEASE ANSWER THESE HEALTH QUESTIONS (Must answer "NO" to qualify):

❑ YES ❑ NO Are you currently hospitalized, confined to a nursing facility, receiving hospice care, unable to care for yourself, terminally ill, incarcerated or have you been hospitalized two or more times in the past three years or expect to be admitted to a hospital or nursing facility?

❑ YES ❑ NO Have you tested positive for exposure to the HIV (Human Immunodeficiency Virus) Infection or been diagnosed by a member of the medical profession as having ARC (AIDS Related Complex) or AIDS (Acquired Immune Deficiency Syndrome) caused by the HIV (Human Immunodeficiency Virus) Infection or other sickness or condition derived from such infection?

❑ YES ❑ NO In the past six months, have you experienced any unexplained weight loss or weight gain?

❑ YES ❑ NO In the past year, have you used any form of tobacco or nicotine product or had a blood pressure reading over 135/85?

❑ YES ❑ NO In the past five years, have you been advised or recommended to have any tests, surgery or hospitalization which has not been received or completed, or advised to take medications and have not been compliant?

❑ YES ❑ NO In the past five years, have you had, been treated, received medical advice or prescribed medication for, or been diagnosed with uncontrolled diabetes including any complications from such, uncontrolled high blood pressure, stroke, paralysis, cancer, any heart, organ, or lung disease (including COPD/Emphysema), mental disorder/retardation, disorder of the brain or nervous system, any impairment, disorder, disease, transplant or chronic illness?

❑ YES ❑ NO In the past ten years, have you used illegal drugs, been treated for drug/alcohol abuse, been advised by a physician to reduce alcohol consumption, noted to excessively consume alcohol or been arrested for any reason?

PHYSICIAN NAME AND ADDRESS: _____

MEDICATIONS AND USAGE: _____

❑ YES ❑ NO Do you want the Automatic Premium Loan Provision?

❑ YES ❑ NO Do you have any existing life insurance or annuity contracts?

❑ YES ❑ NO Will this cause any other insurance or annuity to be replaced or changed? _____
Company Policy #

I have been read all questions and answers, and I affirm that the answers and statements are true to the best of my knowledge and belief. I understand that for this insurance to go into effect the Proposed Insured's health condition must remain as described in the application at the time the first premium is honored by the bank and the policy is issued. I also understand that Senior Life Insurance Company will rely on my answers above in issuing any life insurance hereunder, and the agent does not have the authority to waive or modify any question or answer. Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Signed In _____,_____ Date _____ Time _____

Signature of Owner_____ Signature of Proposed Insured _____

Payment Type	Payment Mode	Due Date
❑ BSP ❑ DB ❑ IW ❑ DC	❑ Monthly ❑ Quarterly ❑ Semi-Annual ❑ Annual	❑ 1st ❑ 3rd ❑ 5th ❑ 10th ❑ 15th ❑ 20th ❑ 25th

BANK SERVICE PLAN AUTHORIZATION

As a convenience to me, I authorize my bank/financial institution or debit card issuer to deduct future payments for this insurance by electronic or other means directly from my account identified below and payable to Senior Life Insurance Company, Thomasville, Georgia. If said account is replaced by another account, this request and authorization shall apply as well. I agree that Senior Life Insurance Company's treatment of each check or ACH debit, and their rights with respect to it, will be the same as if it were signed or initiated personally by me. I also agree that if any check or ACH debit is dishonored for any reason, Senior Life Insurance Company will not be under any liability even though dishonor results in forfeiture of insurance. I understand this authorization is to remain in effect until either Senior Life Insurance Company or I cancel by sending the other party a written request to do so.

❒ **Checking** ❒ **Savings** **Initial Withdrawal Date** _____/_____/_____
(or as soon as possible thereafter)

Name(s) on Account: _____

Bank/Financial Institution Name: _____

Name of Bank Employee verifying savings information: Routing Number (9 digits): _____

_____ Bank Account # _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: (_____) _____

❒ **Visa** ❒ **MasterCard**

Name on Card: _____

Debit Card Account Number: ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ Expiration Date: _____/_____/_____

☐☐☐ (3 - Digit Security Code located on back of card)

X _____

Signature of Payor

STATEMENT OF INSURABLE INTEREST - Complete if insuring any person other than self and/or spouse or partner to a civil union.

❑ YES ❑ NO Do you have insurable interest in the person to be insured?

❑ YES ❑ NO Do you have complete knowledge of the health history of the person to be insured?

❑ YES ❑ NO If you are insuring grandchildren, are all such dependents being insured, and are you responsible for their financial support?

If no, please explain: _____

The Proposed Insured is my: ❑ Parent ❑ Child ❑ Other _____

Best time to reach Proposed Insured by phone: _____

My insurable interest in the Proposed Insured's life is as follows:

❑ The Proposed Insured is legally indebted to me in an amount not less than the face amount of the policy applied for.

AGENT STATEMENT

Are there existing life insurance and/or annuity contracts on the life of the Proposed Insured? ❑ YES ❑ NO

I certify that each question in all parts of the application was asked and the answers are true and complete and that I have accurately recorded the answers in full as they were given. To the best of my knowledge, replacement ❑ **is** ❑ **is not** involved in this transaction.

Agent's Signature: _____ Agent Number: _____

Printed Name: _____ License Number: _____